

I am interested in receiving more information about opportunities for gift giving to The Gilbert and Sullivan Society of Houston Foundation

Name _____
Address _____
City _____ State _____ Zip _____
Phone _____ Email _____

I would like to consider including The Gilbert and Sullivan Society of Houston Foundation in my will or other long-range estate plans.

(In order to protect your confidentiality, please insert this form in an envelope and return to us)



About the Foundation

Incorporated in 1999 the Gilbert and Sullivan Society of Houston Foundation has, as one of its principal objectives, the preservation of the comic masterpieces of Sir W. S. Gilbert and Sir Arthur S. Sullivan. Houston audiences have come to anticipate with delight the annual productions of these gems of the musical stage by The Gilbert and Sullivan Society of Houston, one of the world's premier groups performing the Gilbert and Sullivan operas. Now, after more than 50 years of continuous yearly performances, the Society's productions are a testament to the enduring appeal of the Gilbert and Sullivan traditions. The Foundation seeks to assure the continuation of those proud traditions with critical financial support of the Society, thereby assuring the legacy of Gilbert and Sullivan, not only for audiences today but future generations as well. As a non-profit organization, the Foundation looks to the public for tax-favored contributions to provide ongoing support for the perpetuation of this unique form of musical theater.



The Gilbert and Sullivan Society of Houston Foundation

Post Office Box 3101
Bellaire, TX 77402-3101
Telephone: 281-496-5780

Preserving a Timeless **HERITAGE**



Through gifts of cash

A gift of cash, whether a one-time or an annual gift, is a simple way of providing much-needed help to the Foundation. Such a gift will insure the continuation of the Gilbert and Sullivan tradition for present day and future audiences. Gifts of cash to the Foundation can be invested quickly and easily to provide income for distribution to the Gilbert and Sullivan Society of Houston. A cash gift assures the donor of an immediate impact on the Foundation, and satisfaction of knowing that the gift will continue to provide support to the society for years to come.



Through memorial and honorarium gifts

What better way of expressing one's caring than through a gift in memory or honor a friend or loved one. Such gifts not only constitute a tribute and show respect to those for whom they are given, but at the same time help sustain the future of the Gilbert and Sullivan tradition.



Gift of securities

With the majority of investors now owning securities, many have found that giving stocks, bonds and mutual funds is a gratifying way to help worthwhile charitable organizations achieve their objectives. Not only does a favorite charity benefit from the gift, but the donor can benefit from the tax savings that result from the gift. Often the donor finds that a gift of security can allow a larger gift at no greater cost.



Example: Mr. Smith, who has been accustomed to making annual gifts of cash to a favorite charity, has decided this year to give stock instead. By doing so, he may avoid income tax on the appreciated value of the stock, and may receive additional tax benefits if the stock qualifies for the long-term capital gains treatment.



Gift of life insurance

A life insurance policy originally purchased to protect a mortgage that has since been paid, or to provide for a dependent's education that has been completed and hence is no longer needed, is an excellent gift to a preferred charity. Many donors also find that a larger gift than otherwise would be affordable may be made by purchasing a life insurance policy. When the Foundation is named the irrevocable owner and beneficiary, the premiums are tax-deductible.



Example: The Browns realized that the \$50,000 policy of life insurance they had taken out to protect their mortgage indebtedness is no longer needed, since the mortgage has been paid in full. The cash value of the policy was then used to benefit a favorite charity they had supported for many years.

